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TORONTO STOCK EXCHANGE

FILING STATEMENT No. 293.

ACCEPTED FOR FILING, APRIL 23rd. 1959.

LITTLE LONG IAC GOLD MINES LIMITED

Full corporate name of Company

Incorporated under the Companies Act (Ontario)
by Letters Patent dated January 26, 1933.

Particulars of incorporation (e.g., Incorporated under Part IV of The Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957)

APR 27 1959

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organisation.)

| | |
|---|---|
| 1. Head office address and any other office address. | Room 602, 199 Bay Street, Toronto, Ontario. |
| 2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed. | The Company has sold on the Toronto Stock Exchange between February 5th, 1959 and March 3rd, 1959, 30,000 shares of Sylvanite Gold Mines, Limited for a net to the Company of \$33,522.40. |
| 3. Names, addresses and chief occupations for the past five years of officers and directors. | President - J. George Boeckh, 24 Noble Street, Toronto, Ontario, Manufacturer Vice-President - J. C. L. Allen, 602, 199 Bay Street, Toronto, Ontario, Stockbroker Secretary-Treasurer - M. C. Maddigan, 602, 199 Bay Street, Toronto, Ontario, Corporate Secretary Directors - J. George Boeckh, as above; J. C. L. Allen, as above; S. J. Bird, 1228, 67 Yonge Street, Toronto, Ontario, Construction Consultant; P. K. Hanley, 602, 199 Bay Street, Toronto, Ontario, Stockbroker; T. D. Carlson, 115 Broadway, N. Y. New York, Stockbroker; R. C. Stanley Jr., 3402, 122 East 42nd Street, New York, Mining Executive; J. C. Adamson, Kirkland Lake, Ontario, Mining Executive; M. W. Hotchkin, Kirkland Lake, Ontario, Mining Executive. |
| 4. Share capitalization showing authorized and issued and outstanding capital. | Authorized capital is 2,000,000 shares of the par value of \$1.00 each, of which 1,900,000 shares are issued and outstanding as fully paid and non-assessable. |
| 5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued. | None |
| 6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state. | See Schedule "A" hereto at page 2. |
| 7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement. | None |
| 8. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof. | Not applicable |
| 9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement. | None |
| 10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.) | None |

SCHEDULE "A"

To the Filing Statement
of
LITTLE LONG LAC GOLD MINES LIMITED

The following are the names, addresses and shareholdings of the five largest registered shareholders of the Company as at the close of business April 15th, 1959.

Viz:-

| <u>Name</u> | <u>Shares</u> |
|---|---------------|
| John C.L. Allen Limited 199 Bay Street, Toronto, Ontario. | 340,938 |
| Cyrus J. Lawrence & Sons, 115 Broadway, New York, N.Y. | 165,100 |
| Helene Fuld Health Foundation, P.O. Box 183, New York 5, N.Y. | 100,000 |
| Sidney J. Bird, 67 Yonge Street, Toronto, Ontario. | 50,000 |
| National Trust Company Limited and Russell D. Bradshaw, Executors of the Estate of Joseph Errington, c/o National Trust Company Limited, 20 King Street East, Toronto, Ontario. | 34,000 |

The Company is advised that J. George Boeckh, aforesaid, is the owner of 108,116 shares of the capital stock of the Company, that J.C.L. Allen, aforesaid, is the owner of 105,000 shares of the capital stock of the Company, that Ruth D. Hanley, 31 Front St., Oakville, Ontario, is the owner of 28,603 shares of the capital stock of the Company, that S.J. Bird, aforesaid, is the owner of 35,858 shares of the capital stock of the Company, all of which shares are registered in the name of John C.L. Allen Limited.

The Company is further advised that T.D. Carlson, aforesaid, is the owner of 20,000 shares of the capital stock of the Company, and that R.C. Stanley, Jr., aforesaid, is the owner of 108,220 shares of the capital stock of the Company, all of which shares are registered in the name of Cyrus J. Lawrence & Sons.

The Company is further advised that S.J. Bird, aforesaid, is also the owner of 10,000 shares of the capital stock of the Company registered in the name of Gee & Co.

The Company does not know if any of the other shareholders above-mentioned are the beneficial owners of the shares registered in their names or not.

Schedule 'B'
To the Filing Statement
of
Little Long Lac Gold Mines Limited
(Taken as at the close of business April 15, 1959)

| | <u>Number of Shares</u> | <u>Book Value</u> | <u>Market Value</u> |
|--|-----------------------------|-----------------------|-------------------------|
| Auric Mining Explorations Limited. | 246,859 | \$ 346,432.17 | Unlisted |
| Barnat Mines Limited. | 40,000 | 20,859.88 | \$62,400.00 |
| Bobcam Mines Limited. | 12,000 | 1.00 | Unlisted |
| Burrex Mines Limited. | 4,000 | 1.00 | Unlisted |
| Camray Mines Limited. | 21,400 | 1.00 | Unlisted |
| Dajoty Mines Limited. | 40,000 | 1.00 | Unlisted |
| Gerido Lake Mines Limited. | 250,000 | 1.00 | Unlisted |
| Laco Mines Limited. | 924,999 | 1.00 | Unlisted |
| Lake Shore Mines Limited. | 118,160 | 682,301.50 | \$543,536.00 |
| Lake Wasa Mining Corporation. | 130,200 | 32,060.00 | \$ 37,758.00 |
| Le Moynes Explorations Limited. | 19,999 | 19,999.00 | Unlisted |
| Martin Bird Gold Mines Limited. | 70,500 | 1.00 | Unlisted |
| Noland Mines Limited. | 26,700 | 1.00 | Unlisted |
| Northern Athabaska Petroleum Limited. | 7,000 | 1.00 | Unlisted |
| Perron Gold Mines Limited. | 777,578 | 309,639.58 | \$171,067.16 |
| Powell Rouyn Gold Mines Limited. | 768,388 | 527,895.38 | \$291,987.44 |
| Raglan Nickel Mines Limited. | 100,000 | 2,000.00 | \$ 15,000.00 |
| South American Gold Areas Limited. | 4,500 | 1.00 | Unlisted |
| Sylvanite Gold Mines Limited. | 1,600 | 2,028.60 | \$ 1,904.00 |
| Tralac Limited. | 20,000 | 20,000.00 | Unlisted |
| West Bay Yellow Knife Mines Limited. | 447,168 | 11,233.05 | \$ 2,235.84 |
| | | \$1,974,459.16 | \$1,125,888.44 |
| <u>Bonds.</u> | | | |
| \$10,000.00 Government of Canada 3% October 1, 1959 | | 9,900.00 | 9,930.00 |
| \$10,000.00 Government of Canada 3% December 1, 1961 | | 9,540.00 | 9,505.00 |
| | | \$19,440.00 | \$19,435.00 |

NOTE: The Company advises that it holds approximately 6% of the issued and outstanding capital of Lake Shore Mines Limited, and further advises that associated Companies hold approximately a further 14% of the issued and outstanding capital of Lake Shore Mines Limited and that certain other persons, Trusts and Corporations in accord with the Company's management policies hold a further 20% of the issued and outstanding capital of Lake Shore Mines Limited, all which shareholdings give the Company effective and material control of the affairs of Lake Shore Mines Limited.

FINANCIAL STATEMENTS

LITTLE LONG LAC GOLD MINES LIMITED

BALANCE SHEET

MARCH 31st, 1959.

ASSETS

| | | |
|--|-------------------|-----------------------|
| CURRENT ASSETS | | |
| Cash | \$ 99,930.43 | |
| Accounts receivable | 17,634.56 | |
| Marketable securities at cost | | |
| (quoted market value \$58,921) | 53,528.60 | |
| Prepaid expenses | <u>13,334.60</u> | \$ 184,428.19 |
| SHARES IN AND ADVANCES TO ASSOCIATED COMPANIES | | |
| Shares | | |
| Listed at cost (quoted market value \$1,137,616) | 1,540,466.34 | |
| Unlisted at cost less amounts written off | <u>397,666.22</u> | |
| | 1,838,132.56 | |
| Less allowance for decline in value | <u>425,000.00</u> | 1,513,132.56 |
| Advances, less allowance | <u>232,567.02</u> | 1,745,699.58 |
| SHARES IN OTHER COMPANIES at cost less amounts written off | | |
| | | 2,008.00 |
| MINING PROPERTIES, CLAIMS, PARTICIPANTS, EQUIPMENT, etc. | | |
| Mining properties and equipment | | |
| Geraldton, Ont., at nominal value | 2.00 | |
| Mining claims in Dubuison Twp., Que., held under development licenses, at cost plus exploration expenditures thereon | 9,610.94 | |
| Unpatented claims under option in the Patricia Mining Division, Ontario, at cost | 1,613.90 | |
| Sundry interests at nominal value | <u>2.00</u> | 11,228.84 |
| OTHER ASSETS | | |
| Office and other equipment at cost less \$12,609.57 accumulated depreciation | 48,136.84 | |
| Leasehold improvements at cost less amortization | 40,469.94 | |
| Engineering and exploration expenditures deferred to future billing | 13,995.82 | |
| Prospecting advances | <u>1,786.94</u> | <u>104,389.54</u> |
| | | <u>\$2,047,754.15</u> |

LIABILITIES

| | | |
|---|-------------------|-----------------------|
| CURRENT LIABILITIES | | |
| Accounts payable and accrued liabilities | 15,582.32 | |
| Income taxes payable | 67,870.54 | |
| Payable to associated companies | <u>5,466.88</u> | 88,919.74 |
| SHAREHOLDERS' EQUITY | | |
| Capital stock | | |
| Authorized - 2,000,000 shares of no par value | | |
| Issued - 1,900,000 shares | 1,272,160.48 | |
| Earned surplus | <u>686,673.93</u> | <u>1,958,834.41</u> |
| | | <u>\$2,047,754.15</u> |

Approved on behalf of the Board:

J. George Boeckh Director
"J.G. Boeckh"
P.K. Hanley Director
"P.K. Hanley"

LITTLE LONG LAC GOLD MINES LIMITED

STATEMENT OF INCOME

For the period January 1, 1958 to March 31, 1959

| | | |
|---|------------------|---------------------|
| INCOME | | |
| Management, engineering and office service charges - to associated companies | \$ 525,000.00 | |
| Interest and dividends | <u>3,679.63</u> | \$ 528,679.63 |
| EXPENSES | | |
| Shut-down expenses - Geraldton property | 5,638.40 | |
| Exploration expenditures | 18,491.00 | |
| Option payment and exploration expenditures on mining claims in Ungava, Quebec, written off | 60,144.00 | |
| Administrative and corporate expenses | 298,470.10 | |
| Depreciation of office and other equipment | 6,788.00 | |
| Loss on securities | 88,259.00 | |
| Income tax | <u>84,100.00</u> | 561,890.50 |
| Loss for the period | | <u>\$ 33,210.87</u> |

STATEMENT OF EARNED SURPLUS

For the period January 1, 1958 to March 31, 1959

| | |
|---|----------------------|
| Balance, January 1, 1958 | \$ 539,884.80 |
| Add: | |
| Unrequired portion of appropriations made in prior years: | |
| Allowance for decline in value of shares of other companies | \$ 105,000.00 |
| Allowance re advances to associated companies | <u>75,000.00</u> |
| | 180,000.00 |
| | 719,884.80 |
| Deduct: | |
| Loss for the period | <u>33,210.87</u> |
| Balance, March 31, 1959 | <u>\$ 686,673.93</u> |

LITTLE LONG LAC GOLD MINES LIMITED

Statement of Source and Application of Funds

For the period January 1, 1958 to March 31, 1959

| | | |
|---|-------------------|----------------------|
| SOURCE: | | |
| From operations - | | \$ 33,210.87 |
| Loss per statement | | |
| Deduct items therein not involving cash outlay: | | |
| Ungava expenditures written off | \$ 60,144.00 | |
| Leasehold improvements amortized | 15,966.00 | |
| Depreciation | 6,788.00 | |
| Shares written down to nominal value | <u>110,341.86</u> | <u>193,239.86</u> |
| | | 160,028.99 |
| APPLICATION: | | |
| Mining claims purchased | 11,223.84 | |
| Office equipment purchased | 10,106.63 | |
| Cost of leasehold improvements | 17,826.57 | |
| Prospecting advances | <u>1,786.94</u> | <u>40,943.98</u> |
| INCREASE in working capital | | <u>\$ 119,085.01</u> |

Approved on behalf of the Board:

J. George Boeckh Director
"J.G. Boeckh"
P.K. Hanley Director
"P.K. Hanley"

| | |
|--|---|
| 11. Brief statement of company's chief development work during past year. | The Company's activity in respect to exploration and development work during 1958 and between January 1st and March 31st, 1959 was the carrying out and on behalf of certain associated companies, and to some extent on its own behalf, the examination and testing of various mining lands located in Quebec, Ontario, Manitoba and the North West Territories, in which the Company and/or its associated companies were interested. The chief exploration and development work was carried out in the Great Whale area of Northern Quebec, on lands held under Mineral Exploration Licence by Great Whale Iron Mines Limited, and on certain lands in Joannes-Clericy Township, Quebec, and in the Belcher Islands, N. W. T. In excess of \$500,000 was expended in this work, largely on behalf of its associated companies. |
| 12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any. | The Company proposed to continue work in 1959 in the Great Whale area and in the Belcher Islands on behalf of certain associated companies, and further anticipates that it will examine other properties on behalf of itself and its associated companies. |
| 13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value. | See Schedule "B" hereto at page 2. |
| 14. Brief statement of any lawsuits pending or in process against company or its properties. | None pending or in process |
| 15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company. | J.C.L.Allen, aforesaid, J. George Boeckh, aforesaid, R. C. Stanley Jr., aforesaid and S. J. Bird, aforesaid, through their joint shareholdings in the Company are in a position to materially affect control of the Company. |
| 16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition. | Not applicable |
| 17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid. | The Company does not propose to purchase any property or other assets at this time. |
| 18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company. | Not applicable |
| 19. Statement of any other material facts and if none, so state. | This statement is filed pursuant to the rules and regulations of the Toronto Stock Exchange in respect to the matter referred to in Item 2 above, which the Company understands to be classed as a "material change". There are no other relevant material facts. |

DATED April 21st, 1959

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"J.G. Boeckh"

"P.K. Hanley"

LITTLE LONG LAC GOLD MINES LIMITED

Director

Director

CORPORATE

SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)